



## APPLICATION FORM Companies/Partnerships

### APPLICANT DETAILS

Director/Partner surname		Director/Partner surname	
Given names (first)	(middle)	Given names (first)	(middle)
Date of birth	Drivers licence number	Date of birth	Drivers licence number
Home address		Home address	
Years at home address		Years at home address	
Home phone number	Mobile number	Home phone number	Mobile number
Mortgagee or landlord	Mortgage or rent per month \$	Mortgagee or landlord	Mortgage or rent per month \$
Previous address		Previous address	
Years at previous address		Years at previous address	
Marital status	Spouses name	Marital status	Spouses name
Previous employment		Previous employment	
Address		Address	
Position	Years there	Position	Years there

### PERSONAL REFERENCE

Name of family friend	Phone number
Address of family friend	
Name of nearest relative NOT living with you	Phone number
Address of nearest relative NOT living with you	

APPLICATION FORM CONTINUES NEXT PAGE

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EQUIPMENT DETAILS			
Make & description		Year built	New/Used
Accessories			
Supplier		Contact	Phone number
Term	Months at	Payments advance or arrears	Price (incl. GST) \$
Residual/Balloon \$	%	Contract type	Deposit \$
APR	%	Document fee \$	Trade allowance \$
Description of trade			Payout \$
			Amount financed \$

APPLICATION FORM CONTINUES NEXT PAGE

## APPLICATION FORM

### Companies/Partnerships Statement of Personal assets and liabilities

Of:

As at:

LIABILITIES	\$	ASSETS <sup>1</sup>	\$
Mortgages		Real Estate <sup>2</sup>	
Other Debts <sup>3</sup>		Investments <sup>4</sup>	
		Cars	
		Superannuation	
		Cash/Bank Accounts	
<b>TOTAL LIABILITIES</b>	<b>\$</b>	<b>TOTAL ASSETS</b>	<b>\$</b>
<b>SURPLUS ASSETS OVER LIABILITIES</b>	<b>\$</b>	<b>SURPLUS LIABILITIES OVER ASSETS</b>	<b>\$</b>
<b>TOTALS</b>	<b>\$</b>	<b>TOTALS</b>	<b>\$</b>

I/we hereby certify the above information to be true, accurate and complete.

.....  
SIGNED

.....  
WITNESS

.....  
SIGNED

<sup>1</sup> Please specify any legal claims

<sup>2</sup> Family Trust properties/investments should be specified

<sup>3</sup> Include any personal debt used to secure business

<sup>4</sup> Do not include any assessment of your business as this will analysed from the financial statements

APPLICATION FORM CONTINUES NEXT PAGE

## PRIVACY AND CREDIT INFORMATION PRIVACY ACT AUTHORISATION/AGREEMENTS

### AUTHORISATION TO ACT ON BEHALF OF INDIVIDUALS

In compliance with the Commonwealth Privacy Act, applicant parties to a finance application should complete and give this return to the below-named introducer/broker for the purposes of the Privacy Act.

NAME OF INTRODUCER:

### 1. ACKNOWLEDGEMENT OF DISCLOSURE OF CREDIT INFORMATION TO A CREDIT REPORTING AGENCY

I/We acknowledge that Section 18E(8)(c) of the Privacy Act allows a credit provider which the above named introducer may approach in arranging my/our finance (hereinafter the "Approached Credit Provider") to give a credit reporting agency certain personal information about my/our application for finance.

The information which may be given to an agency is covered by Section 18E(l) of the Act and includes:

- Such permitted particulars about me/us which allow me/us to be identified;
- The fact that I/we have applied for finance and the amount;
- The fact that the above-named credit provider is a current credit provider to me/us;
- Payments which become overdue more than 60 days, and for which collection action has commenced;
- Advice that payments are no longer overdue;
- Cheques drawn by me/us which have been dishonoured more than once;
- In specific circumstances, that in the opinion of the above-named credit provider, I/we have committed a serious credit infringement;
- That finance provided to me/us by the above-named credit provider has been paid or otherwise discharged.

By virtue of this declaration, I/We understand that the above-named introducer has informed me/us of the disclosure policy to a credit reporting agency of information about me/us by Approaching Credit Providers and so authorise such disclosures.

### 2. AGREEMENT/AUTHORITY FOR CREDIT PROVIDER TO PERFORM CERTAIN PERMITTED ACTIONS CONCERNING A FINANCE APPLICATION OR TRANSACTION

I/We agree that, if it is considered relevant in assessing my/our application for personal credit, the Approached Credit Provider may obtain a report about my/our commercial activities or commercial credit worthiness from a business which provides information about the commercial credit worthiness of persons (Section 18L(4)).

I/We agree that, if it is considered relevant in assessing my/our application for commercial credit, the Approached Credit Provider may obtain from a credit reporting agency a credit report containing personal credit information about me/us (Section 18K(1)(h)).

I/We agree that the Approached Credit Provider may give to and seek from any credit providers named in the accompanying finance application and any credit providers that may be named in a personal or commercial credit report issued by a credit reporting agency or a commercial credit reporting agency respectively, information about my/our personal or commercial credit arrangements; I/we understand that this information can include any information about my/our credit worthiness, credit standing, credit history or credit capacity that credit providers are allowed to give or receive from each other under the Privacy Act (Section 18N(1)(b)).

APPLICATION FORM CONTINUES NEXT PAGE

PRIVACY AND CREDIT INFORMATION PRIVACY ACT  
AUTHORISATION/AGREEMENTS CONTINUED

3. AUTHORISATION TO ACT ON BEHALF OF INDIVIDUALS

For the purposes of arranging the finance which is the subject of my/our application, the details of which appear below, I/We authorise the above-named introducer to obtain a report about my/our consumer or commercial credit worthiness from a credit reporting agency or a commercial credit reporting business or from a credit provider named in this application or referred to in such reports (Section 18N(1)(ga)).

I/We also authorise the above-named introducer to pass on the above obtained reports to such credit providers as appropriate, for their consideration of this application.

I/We also authorise the above-named introducer to give to and receive from such parties as are necessary to the arranging of this finance, such personal information about me/us which is necessary to the arrangement.

4. DETAILS OF APPLICATION

Amount: \_\_\_\_\_

Purpose: \_\_\_\_\_

Signed: \_\_\_\_\_

Date:     /     /  
(Applicant Parties)

5. GUARANTOR PARTIES AGREEMENT

I/We agree that the Approached Credit Provider may seek a credit report concerning me/us from a credit reporting agency to assess whether to accept me/us a guarantor of the finance commitments for the above-named Applicant Parties (Section 18K(1)(c)).

Signed: \_\_\_\_\_

Date:     /     /  
(Guarantor Parties)

This authorisation remains in force until finance is arranged.